
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 18, 2015

ETHAN ALLEN INTERIORS INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

1-11692
(Commission File Number)

06-1275288
(I.R.S. Employer Identification No.)

Ethan Allen Drive
Danbury, CT
(Address of principal executive offices)

06811
(Zip Code)

Registrant's telephone number, including area code: **(203) 743-8000**

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

INFORMATION TO BE INCLUDED IN REPORT

SECTION 1 – REGISTRANT’S BUSINESS AND OPERATIONS

Item 1.02 Termination of a Material Definitive Agreement

On March 18, 2015, the Company completed the redemption of its outstanding 5.375% Senior Notes due October 1, 2015 (the “Senior Notes”) issued through its wholly owned subsidiary Ethan Allen Global, Inc. This redemption of the Senior Notes was previously announced by the Company and referenced in the Current Report on Form 8-K submitted to the SEC on February 13, 2015. The Senior Notes have been redeemed at a redemption price of \$1,027.28 per \$1,000 of the principal outstanding, plus accrued and unpaid interest to the redemption date. The Company will incur a \$3.7 million pre-tax charge from the early redemption during the quarter ending March 31, 2015. No amounts or obligations to the Company related to the Senior Notes remain outstanding thereunder.

A copy of the press release dated March 19, 2015, regarding the completion of the redemption is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

SECTION 2 – FINANCIAL INFORMATION

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off Balance Sheet Arrangement of a Registrant

The Company funded the redemption of the Senior Notes with \$61 million in cash and \$75 million from its \$150 million senior secured credit facility. The facility provides a revolving credit line of up to \$115 million, subject to borrowing base availability, and a term loan of up to \$35 million.

SECTION 9-FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit</u>	Description
99.1	Press release dated March 19, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ETHAN ALLEN INTERIORS INC.

Date: March 19, 2015

By: /s/ Corey Whitely
Corey Whitely
Executive Vice President, Administration
Chief Financial Officer and Treasurer

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Press release dated March 19, 2015

Ethan Allen Announces Completion of Senior Note Redemption

DANBURY CT – March 19, 2015. - Ethan Allen Interiors Inc. (NYSE: ETH) announced today the repayment of its \$129.4 million outstanding Senior Notes. The Company had previously announced the completion of a new \$150 million credit facility.

The Company's Chairman, President and CEO Farooq Kathwari stated, "We are pleased that we have continued to strengthen our financial structure. Part of our cash along with borrowings under the new credit facility were used to complete the transaction."

About Ethan Allen

Ethan Allen Interiors Inc. (NYSE: ETH) is a leading interior design company and manufacturer and retailer of quality home furnishings. The company offers complimentary interior design service to its clients and sells a full range of furniture products and decorative accessories through ethanallen.com and a network of approximately 300 Design Centers in the United States and abroad. Ethan Allen owns and operates eight manufacturing facilities including five manufacturing plants and one sawmill in the United States plus one plant in each of Mexico and Honduras. Approximately seventy percent of its products are made in its North American plants. For more information on Ethan Allen's products and services, visit ethanallen.com.