

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
SCHEDULE 13D  
Under the Securities Exchange Act of 1934

-----  
(Amendment No. 3)

Ethan Allen Interiors Inc.

-----  
(Name of Issuer)

Common Stock, \$.01 par value 297602104

-----  
(Title of class of securities) (CUSIP number)

Nancy E. Barton, Esq., General Electric Capital Corporation, 260 Long  
Ridge Road, Stamford, Connecticut 06927 (203) 357-4000

-----  
(Name, address and telephone number of person authorized to receive  
notices and communications)

November 25, 1996

-----  
(Date of event which requires filing of this statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box .

Check the following box if a fee is being paid with the statement .

(A fee is not required only if the reporting person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

Note: When filing this statement in paper format, six copies of this statement, including exhibits, should be filed with the Commission. See Rule 13d-1(a) for other parties to whom copies are to be sent.

(Continued on following page(s))  
(Page 1 of 24 Pages)

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1 NAME OF REPORTING PERSON: General Electric Capital Corporation

S.S. OR I.R.S. IDENTIFICATION NO. 13-1500700  
OF ABOVE PERSON:

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP: (a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS: Not applicable

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e):

6 CITIZENSHIP OR PLACE OF ORGANIZATION: New York

NUMBER OF 7 SOLE VOTING POWER: 646,904  
 SHARES  
 BENEFICIALLY 8 SHARED VOTING POWER: 0  
 OWNED BY  
 EACH 9 SOLE DISPOSITIVE POWER: 646,904  
 REPORTING  
 PERSON WITH 10 SHARED DISPOSITIVE 0  
 POWER:

11 AGGREGATE AMOUNT BENEFICIALLY 646,904  
 OWNED BY REPORTING PERSON:

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
 EXCLUDES CERTAIN SHARES:

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11): 4.5%

14 TYPE OF REPORTING PERSON: CO

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1 NAME OF REPORTING PERSON: General Electric Capital Services,  
 Inc.  
 S.S. OR I.R.S. IDENTIFICATION NO. 06-1109503  
 OF ABOVE PERSON:

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP: (a) [ ]  
 (b) [x]

3 SEC USE ONLY

4 SOURCE OF Not applicable  
 FUNDS:

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS [x]  
 REQUIRED PURSUANT TO ITEM 2(d) OR 2(e):

6 CITIZENSHIP OR PLACE OF Delaware  
 ORGANIZATION:

NUMBER OF 7 SOLE VOTING POWER: Disclaimed (See 11 below)  
 SHARES  
 BENEFICIALLY 8 SHARED VOTING POWER: 0  
 OWNED BY  
 EACH 9 SOLE DISPOSITIVE POWER: Disclaimed (See 11 below)  
 REPORTING  
 PERSON WITH 10 SHARED DISPOSITIVE 0  
 POWER:

11 AGGREGATE AMOUNT BENEFICIALLY Beneficial ownership of all  
 OWNED BY REPORTING PERSON: shares disclaimed by  
 General Electric Capital  
 Services, Inc.

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) [ ]  
 EXCLUDES CERTAIN SHARES:

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11): Not  
 applicable  
 (See 11  
 above)

14 TYPE OF REPORTING PERSON: CO

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1 NAME OF REPORTING PERSON: General Electric Company  
 S.S. OR I.R.S. IDENTIFICATION NO. 14-0089340  
 OF ABOVE PERSON:

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP: (a) [ ]  
 (b) [x]

3 SEC USE ONLY

4 SOURCE OF FUNDS: Not applicable

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e):

6 CITIZENSHIP OR PLACE OF ORGANIZATION: New York

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7	SOLE VOTING POWER:	Disclaimed (See 11 below)
8	SHARED VOTING POWER:	0
9	SOLE DISPOSITIVE POWER:	Disclaimed (See 11 below)
10	SHARED DISPOSITIVE POWER:	0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON: Beneficial ownership of all shares disclaimed by General Electric Company

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES:

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11): Not applicable (See 11 above)

14 TYPE OF REPORTING PERSON: CO

This statement constitutes the third amendment ("Amendment No. 3") to, and restates in part, a statement on Schedule 13D previously filed with the Securities and Exchange Commission.

ITEM 1. SECURITY AND ISSUER

This statement relates to the Common Stock, par value \$.01 per share ("Common Stock"), of Ethan Allen Interiors Inc., a Delaware corporation (the "Company"). The principal executive offices of the Company are located at Ethan Allen Drive, Danbury, Connecticut 06811.

ITEM 2. IDENTITY AND BACKGROUND

This statement is filed by General Electric Capital Corporation, a New York corporation ("GE Capital"), for and on behalf of itself, General Electric Capital Services, Inc. ("GECS") and General Electric Company ("GE"). GECS is a wholly-owned subsidiary of GE, and GE Capital is a wholly-owned subsidiary of GECS. GE Capital, together with its affiliates, operates primarily in the financing industry and, to a lesser degree, in the life insurance and property/casualty insurance industries and maintains its principal executive offices at 260 Long Ridge Road, Stamford, Connecticut 06927.

GECS is a Delaware corporation with its principal executive offices located at 260 Long Ridge Road, Stamford, Connecticut 06927. GECS is a holding company which owns all the capital stock of GE Capital and other subsidiaries. GE is a New York corporation with its principal executive offices located at 3135 Easton Turnpike, Fairfield, Connecticut 06431. GE engages in providing a wide variety of industrial, commercial and consumer products and services.

ITEMS 2(A), (B) AND (C)

For information with respect to the identity and background of each executive officer and director of GE Capital, GECS and GE see Schedules I, II and III attached hereto, respectively.

This statement is being filed while GE Capital, GECS and GE are in the process of verifying information required herein from their respective executive officers and directors. If GE Capital, GECS or GE obtains information which would cause a change in the information contained herein, an amendment to this statement will be filed that will set forth such change in information.

ITEMS 2(D) AND (E)

Except as set forth in Schedule IV hereto, during the last five years none of GE Capital, GECS, GE, nor, to the best of their

knowledge, any of their directors or executive officers has

been (i) convicted of any criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to federal or state securities laws or finding any violation with respect to such laws.

ITEM 2 (F)

To the knowledge of GE Capital, GECS and GE, all of their executive officers and directors are U.S. citizens, except that (i) Paolo Fresco, Vice Chairman of the Board and an executive officer of GE and a director of GE Capital and GECS, is an Italian citizen, (ii) Claudio X. Gonzalez, a director of GE, is a Mexican citizen, (iii) Kaj Ahlman, an executive officer and a director of GECS is a Danish citizen, and (iv) Nigel Andrews, an executive officer of GECS and a director of GECS and GE Capital, is a UK citizen.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

GE Capital has acquired the shares of Common Stock using funds from its working capital.

ITEM 4. PURPOSE OF TRANSACTION

GE Capital purchased the Common Stock from the Company as an investment and holds it in the ordinary course of business and not with the purpose or effect of changing the control of the Company.

GE Capital intends to review its investment in the Common Stock on a regular basis and as a result thereof may, at any time or from time to time, acquire additional shares of the Common Stock in the open market or private transactions or otherwise or dispose of all or a portion of the Common Stock owned by it. Any such acquisition or disposition would be made in compliance with all applicable laws and regulations.

Except as set forth below, neither GE Capital, GECS nor GE has any plans or proposals which relate to or would result in the types of transactions set forth in subparagraphs (a) through (j) of Item 4.

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ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a) GE Capital beneficially owns 646,904 shares of Common Stock, which constitutes 4.5% of the number of shares of Common Stock outstanding.

Except as disclosed in this Item 5(a), none of GE Capital, GECS, GE, nor, to the best of their knowledge, any of their executive officers and directors, beneficially owns any securities of the Company or has a right to acquire any securities of the Company.

(b) GE Capital has the sole power to vote or direct the voting of the Common Stock.

Except as described in this Item 5(b), none of GE Capital, GECS, GE, nor to the best of their knowledge, any of their executive officers or directors presently has the power to vote or to direct the vote or to dispose or direct the disposition of any of the securities which they may be deemed to beneficially own.

(c) During the past 60 days, GE Capital has sold shares of Common Stock, details of which are set forth on Schedule V hereto. Except as described in this Item 5(c), neither GE Capital, GECS, GE, nor, to the best of their knowledge, any of their executive officers or directors, has effected any transaction in any securities of the

Company during the past 60 days.

(d) No person except for GE Capital is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, securities covered by this Amendment No. 3.

(e) On December 4, 1996, GE Capital, GECS and GE ceased to be the beneficial owner of more than 5% of the Common Stock of the Company.

Neither the filing of this Amendment No. 3 nor anything contained herein is intended as, or should be construed as, an admission that GECS or GE is the "beneficial owner" of any shares of Common Stock.

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ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

On March 23, 1993, GE Capital entered into a Registration Rights Agreement by and among the Company and Smith Barney Inc. ("Smith Barney") (the "Registration Rights Agreement"). Pursuant to such Registration Rights Agreement, GE Capital and Smith Barney, or their respective transferees, may make a written request of the Company for registration with the Securities and Exchange Commission, under and in accordance with the provisions of the Securities Act of 1933, as amended, of all or part of their registrable securities, which include the Common Stock (a "Demand Registration"). GE Capital (or its transferees given such right by GE Capital) shall be entitled to two (2) Demand Registrations, and Smith Barney (or its transferees given such right by Smith Barney) shall be entitled to one (1) Demand Registration.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

- Exhibit 3 Registration Rights Agreement by and among the Company, GE Capital and Smith Barney, dated as of March 23, 1993. (previously filed)
- Exhibit 8 Joint Filing Agreement by and among GE, GECS and GE Capital, dated December 1, 1993. (previously filed)

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SIGNATURE  
-----

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

GENERAL ELECTRIC CAPITAL CORPORATION

By: /s/ Nancy E. Barton  
-----  
Name: Nancy E. Barton  
Title: Senior Vice President, General  
Counsel and Secretary

Dated: December 4, 1996

9

SIGNATURE  
-----

After reasonable inquiry and to the best of my knowledge and

belief, I certify that the information set forth in this statement is true, complete and correct.

GENERAL ELECTRIC CAPITAL SERVICES, INC.

By: /s/ Nancy E. Barton  
-----  
Name: Nancy E. Barton  
Title: Senior Vice President, General  
Counsel and Secretary  
  
Dated: December 4, 1996

SIGNATURE  
-----

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

GENERAL ELECTRIC COMPANY

By: /s/ Michael E. Pralle  
-----  
Name: Michael E. Pralle  
Title: Attorney-in-fact  
  
Dated: December 4, 1996

SCHEDULE I TO SCHEDULE 13D  
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Filed by General Electric Capital Corporation

<TABLE>  
<CAPTION>

GENERAL ELECTRIC CAPITAL CORPORATION  
DIRECTORS AND EXECUTIVE OFFICERS  
-----

NAME ----	PRESENT BUSINESS ADDRESS ----- <S> <C>	PRESENT PRINCIPAL OCCUPATION ----- <C>
----- Directors -----		
Nigel D.T. Andrews	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President, General Electric Capital Corporation
Nancy E. Barton	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, General Counsel and Secretary, General Electric Capital Corporation
James R. Bunt	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Treasurer, General Electric Company

Dennis D. Dammerman	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President- Finance and Chief Financial Officer, General Electric Company
Paolo Fresco	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice Chairman and Executive Officer, General Electric Company
Dale F. Frey	General Electric Investment Corporation 3003 Summer Street Stamford, CT 06904	Vice President, General Electric Company, Chairman and President, General Electric Investment Corporation
Benjamin W. Heineman, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President, General Counsel and Secretary, General Electric Company
Robert L. Nardelli	General Electric Company One River Road Schenectady, NY 12345	Senior Vice President - GE Power Systems
Denis J. Nayden	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	President and Chief Operating Officer, General Electric Capital Corporation

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S>	<C>	<C>
Michael A. Neal	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President, General Electric Capital Corporation
James A. Parke	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Finance, General Electric Capital Corporation
John M. Samuels	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Senior Counsel, Corporate Taxes, General Electric Company
Edward D. Stewart	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President, General Electric Capital Corporation
John F. Welch, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Chairman and Chief Executive Officer, General Electric Company
Gary C. Wendt	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Chairman and Chief Executive Officer, General Electric Capital Corporation
Officers -----		
Gary C. Wendt	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Chairman and Chief Executive Officer
Denis J. Nayden	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	President and Chief Operating Officer
Nigel D. T. Andrews	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President

Michael A. Neal	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President
Edward D. Stewart	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> Nancy E. Barton	<C> General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	<C> Senior Vice President, General Counsel and Secretary
James A. Colica	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Risk Management and Credit Policy
Michael D. Fraizer	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Insurance/Investment Products
Robert L. Lewis	General Electric Capital Corporation 1600 Summer Street 6th Floor Stamford, CT 06905	Senior Vice President, Global Project & Structured Finance
James A. Parke	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Finance
Todd S. Thomson	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Strategic Planning and Business Development
Lawrence J. Toole	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Human Resources
Jeffrey S. Werner	General Electric Capital Corporation 201 High Ridge Road Stamford, CT 06927	Senior Vice President, Corporate Treasury and Global Funding Operation

</TABLE>

<TABLE>  
<CAPTION>

SCHEDULE II TO SCHEDULE 13D  
-----  
Filed by General Electric Capital Services, Inc.

GENERAL ELECTRIC CAPITAL SERVICES, INC.  
DIRECTORS AND EXECUTIVE OFFICERS  
-----

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> Directors -----	<C>	<C>



Kaj Ahlmann	Employers Reinsurance Corp. 5200 Metcalf Overland Park, KS 66201	Executive Vice President, General Electric Capital Services, Inc., President and Chief Operating Officer, Employers Reinsurance Corp.
Nigel D.T. Andrews	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President, General Electric Capital Corporation
James R. Bunt	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Treasurer, General Electric Company
Dennis D. Dammerman	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President- Finance and Chief Financial Officer, General Electric Company
Paolo Fresco	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice Chairman and Executive Officer, General Electric Company
Dale F. Frey	General Electric Investment Corporation 3003 Summer Street Stamford, CT 06904	Vice President, General Electric Company, Chairman and President, General Electric Investment Corporation
Benjamin W. Heineman, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President, General Counsel and Secretary, General Electric Company
Robert L. Nardelli	General Electric Company One River Road Schenectady, NY 12345	Senior Vice President - GE Power Systems
Denis J. Nayden	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	President and Chief Operating Officer, General Electric Capital Corporation

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> Michael A. Neal	<C> General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	<C> Executive Vice President, General Electric Capital Corporation
John M. Samuels	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Senior Counsel, Corporate Taxes, General Electric Company
Edward D. Stewart	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President, General Electric Capital Corporation
John F. Welch, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Chairman and Chief Executive Officer, General Electric Company
Gary C. Wendt	General Electric Capital Services, Inc. 260 Long Ridge Road Stamford, CT 06927	Chairman, President and Chief Executive Officer, General Electric Capital Services, Inc.

Officers  
-----

Gary C. Wendt	General Electric Capital Services, Inc. 260 Long Ridge Road Stamford, CT 06927	Chairman, President and Chief Executive Officer, General Electric Capital Services, Inc.
Kaj Ahlmann	Employers Reinsurance Corp. 5200 Metcalf Overland Park, KS 66201	Executive Vice President, General Electric Capital Services, Inc., President and Chief Operating Officer, Employers Reinsurance Corp.
Nigel D. T. Andrews	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President See Schedule I.
Denis J. Nayden	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	President and Chief Operating Officer See Schedule I.
Michael A. Neal	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President See Schedule I.
Edward D. Stewart	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Executive Vice President See Schedule I.

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> Nancy E. Barton	<C> General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	<C> Senior Vice President, General Counsel and Secretary See Schedule I.
James A. Parke	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Finance See Schedule I.
Lawrence J. Toole	General Electric Capital Corporation 260 Long Ridge Road Stamford, CT 06927	Senior Vice President, Human Resources See Schedule I.
Jeffrey W. Werner	General Electric Capital Corporation 201 High Ridge Road Stamford, CT 06927	Senior Vice President, Corporate Treasury and Global Funding Operation See Schedule I.

</TABLE>

<TABLE>  
<CAPTION>

SCHEDULE III TO SCHEDULE 13D  
-----  
Filed by General Electric Company

GENERAL ELECTRIC COMPANY  
DIRECTORS AND EXECUTIVE OFFICERS

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> Directors -----	<C>	<C>
D.W. Calloway	Pepsico, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chairman of the Board, Pepsico, Inc.
S.S. Cathcart	222 Wisconsin Avenue Suite 103 Lake Forest, IL 60045	Director and Retired Chairman, Illinois Tool Works
D.D. Dammerman	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President- Finance and Chief Financial Officer, General Electric Company
P. Fresco	General Electric Company (U.S.A.) 3 Shortlands, Hammersmith London, W6 SBX, England	Vice Chairman of the Board and Executive Officer, General Electric Company
C.X. Gonzalez	Kimberly-Clark de Mexico, S.A. de C.V. Jose Luis Lagrange 103, Tercero Piso Colonia Los Morales Mexico, D.F. 11510, Mexico	Chairman of the Board and Chief Executive Officer, Kimberly-Clark de Mexico, S.A. de C.V.
R.E. Mercer	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Retired Chairman of the Board and former Director, The Goodyear Tire & Rubber Company
G.G. Michelson	Federated Department Stores 151 West 34th Street New York, NY 10001	Member of the Board of Directors, Federated Department Stores
J.D. Opie	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice Chairman of the Board and Executive Officer, General Electric Company
R.S. Penske	Penske Corporation 13400 Outer Drive, West Detroit, MI 48239-4001	Chairman of the Board and President, Penske Corporation and Detroit Diesel Corporation

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> B.S. Praelkel	<C> Suite 3125 60 East 42nd Street New York, NY 10165	<C> Former Senior Vice President, Motion Picture Association of America
F.H.T. Rhodes	Cornell University 3104 Snee Building Ithaca, NY 14853	President Emeritus, Cornell University
A.C. Sigler	Champion International Corporation 1 Champion Plaza Stamford, CT 06921	Chairman of the Board, CEO and Director, Champion International Corporation
D.A. Warner III	J.P. Morgan & Co., Inc. and Guaranty Trust Co. 60 Wall Street New York, NY 10260	Chairman of the Board, President, and Chief Executive Officer, J.P. Morgan & Co. Incorporated and Morgan Guaranty Trust Company

J.F. Welch, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Chairman of the Board and Chief Executive Officer, General Electric Company
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Executive Officers  
-----

J.F. Welch, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Chairman of the Board and Executive Officer
P. Fresco	General Electric Company (U.S.A.) 3 Shortlands, Hammersmith London, W6 SBX, England	Vice Chairman of the Board and Executive Officer
P.D. Ameen	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Comptroller
J.R. Bunt	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President and Treasurer
D.L. Calhoun	General Electric Company 2901 East Lake Road Erie, PA 16531	Vice President - GE Transportation Systems
W.J. Conaty	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President - Human Resources
D.M. Cote	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President - GE Appliances

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S>	<C>	<C>
D.D. Dammerman	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President - Finance and Chief Financial Officer
L.S. Edelheit	General Electric Company P.O. Box 8 Schenectady, NY 12301	Senior Vice President - Corporate Research and Development
D.F. Frey	General Electric Company 3003 Summer Street Stamford, CT 06905	Vice President and Chairman & President, GE Investments Corp.
B.W. Heineman, Jr.	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President - General Counsel and Secretary
W.J. Lansing	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President - Business Development
W.J. McNerney, Jr.	General Electric Company Nela Park Cleveland, OH 44122	Senior Vice President - GE Lighting
E.F. Murphy	General Electric Company 1 Newmann Way Cincinnati, OH 05215	Senior Vice President - GE Aircraft Engines
R.L. Nardelli	General Electric Company 1 River Road Schenectady, NY 12345	Senior Vice President - GE Power Systems
R.W. Nelson	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Vice President - Corporate Financial Planning and Analysis
J.D. Opie	General Electric Company	Vice Chairman of the Board

	3135 Easton Turnpike Fairfield, CT 06431	and Executive Officer
G.M. Reiner	General Electric Company 3135 Easton Turnpike Fairfield, CT 06431	Senior Vice President - Chief Information Officer
G.L. Rogers	General Electric Company 1 Plastics Avenue Pittsfield, MA 01201	Senior Vice President - GE Plastics
J.W. Rogers	General Electric Company 1635 Broadway Fort Wayne, IN 46801	Vice President GE Motors
J.M. Trani	General Electric Company P.O. Box 414 Milwaukee, WI 53201	Senior Vice President - GE Medical Systems

<CAPTION>

NAME ----	PRESENT BUSINESS ADDRESS -----	PRESENT PRINCIPAL OCCUPATION -----
<S> L.G. Trotter	<C> General Electric Company 41 Woodward Avenue Plainville, CT 06062	<C> Vice President - GE Electrical Distribution and Control

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SCHEDULE IV TO SCHEDULE 13D  
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United States ex rel. Taxpayers Against Fraud and Chester L. Walsh v.  
-----  
General Electric Company  
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On November 15, 1990, an action under the federal False Claims Act 31 U.S.C. Sections 3729-32, was filed under seal against GE in the United States District Court for the Southern District of Ohio. The qui tam action, brought by an organization called Taxpayers Against Fraud and an employee of GE's Aircraft Engines division ("GEAE"), alleged that GEAE, in connection with its sales of F110 aircraft engines and support equipment to Israel, made false statements to the Israeli Ministry of Defense (MoD), causing MoD to submit false claims to the United States Department of Defense under the Foreign Military Sales Program. Senior GE management became aware of possible misconduct in GEAE's Israeli F110 program in December 1990. Before learning of the sealed qui tam suit, GE immediately made a voluntary disclosure to the Department of Defense and Justice, promised full cooperation and restitution, and began an internal investigation. In August 1991, the federal court action was unsealed, and the Department of Justice intervened and took over responsibility for the case.

On July 22, 1992, after GE had completed its investigation and made a complete factual disclosure to the U.S. government as part of settlement discussions, the United States and GE executed a settlement agreement and filed a stipulation dismissing the civil action. Without admitting or denying the allegations in the complaint, GE agreed to pay \$59.5 million in full settlement of the civil fraud claims. Also on July 22, 1992, in connection with the same matter, the United States filed a four count information charging GE with violations of 18 U.S.C. Section 287 (submitting false claims against the United States), 18 U.S.C. Section 1957 (engaging in monetary transactions in criminally derived property), and 15 U.S.C. Sections 78m(b)(2)(A) and 78ff(a) (in accurate books and records), and 18 U.S.C. Section 371 (conspiracy to defraud the United States and to commit offenses against the United States). The same day, GE and the United States entered a plea agreement in which GE agreed to waive

indictment, plead guilty to the information, and pay a fine of \$9.5 million. GE was that day sentenced by the federal court in accordance with the plea agreement.

SCHEDULE V TO SCHEDULE 13D  
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The details of sales of shares of Common Stock during the past sixty days by GE Capital are set forth below. All of these transactions were open-market and executed on the New York Stock Exchange.

<TABLE>  
<CAPTION>

Trade Date (MM/DD/YY) -----	Number of Shares Sold -----	Price per Share (\$) -----
<S>	<C>	<C>
11/22/96	100,000	32.7500
11/25/96	78,500	33.4013
11/26/96	14,000	33.3339
11/27/96	82,500	33.3038
12/02/96	6,500	33.3750
12/03/96	100,000	33.4991
12/04/96	118,500	33.3755

</TABLE>

EXHIBIT INDEX  
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Exhibit No.  
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Exhibit 3      Registration Rights Agreement by and among the Company, GE Capital and Smith Barney, dated as of March 23, 1993. (previously filed)

Exhibit 8      Joint Filing Agreement by and among GE, GECS and GE Capital, dated December 1, 1993. (previously filed)

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